



FOR IMMEDIATE RELEASE

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**Ziegler Advises Med First
On the Debt Financing with TPG Twin Brook Capital Partners**

CHICAGO, IL – DECEMBER 12, 2023 – Ziegler, a specialty investment bank, is pleased to announce its role as exclusive financial advisor to RMS Health Care Management, LLC (“Med First” or the “Company”), a leading provider of primary and urgent care in the Carolinas and portfolio company of Sverica Capital (Sverica), on its recent debt refinancing with TPG Twin Brook Capital Partners (TPG Twin Brook).

Founded in 2004 and headquartered in Raleigh, NC, Med First is a leading provider of primary and urgent care serving North and South Carolina through 24 clinic location. The Company’s innovative care delivery model leverages technology and combines primary and urgent care healthcare services in an easily accessible footprint, offering both convenience and ease of use while reducing reliance on emergency room visits for routine healthcare visits in the markets they serve. Med First’s focus on providing quality patient outcomes to underserved communities has enabled the Company to realize demonstrated success in value-based care incentive programs.

The relationship with TPG Twin Brook gives Med First the access to debt capital to continue to execute on its growth plan through de novo and acquisitions to enhance and expand its geographic footprint served.

Chris Rogers, Senior Managing Director in Ziegler’s Healthcare Corporate Finance practice, commented, “We were thrilled to partner with the team at Med First and Sverica to support the Company on an inflection point in its growth journey. Med First’s innovative operating model and proven clinic expansion infrastructure and playbook, coupled with TPG Twin Brook’s expertise in the healthcare services sector, will allow Med First to capitalize on the opportunity to expand its breadth of services and patients reached across the Southeast and Atlantic Coast regions. We are

excited to see Med First continue to broaden its reach and ability to engage with the underserved communities through this new partnership.”

Ziegler’s Healthcare Investment Banking team is focused on delivering best-in-class advisory and financing solutions for companies and organizations across the healthcare industry. In our core practice areas of healthcare services, information technology, hospitals and senior living, Ziegler is one of the most active M&A firms offering innovative sell-side, buy-side, recapitalization/restructuring, equity private placement and strategic partnering services.

For more information about Ziegler, please visit us at <http://www.ziegler.com>.

About Ziegler:

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Certain comments in this news release represent forward-looking statements made pursuant to the provisions of the Private Securities Litigation Reform Act of 1995. This client’s experience may not be representative of the experience of other clients, nor is it indicative of future performance or success. The forward-looking statements are subject to a number of risks and uncertainties, in particular, the overall financial health of the securities industry, the strength of the healthcare sector of the U.S. economy and the municipal securities marketplace, the ability of the Company to underwrite and distribute securities, the market value of mutual fund portfolios and separate account portfolios advised by the Company, the volume of sales by its retail brokers, the outcome of pending litigation, and the ability to attract and retain qualified employees.

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