



FOR IMMEDIATE RELEASE

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Ziegler Advises On \$52,500,000 Acquisition Loan

CHICAGO, IL – AUGUST 4, 2025 – Ziegler, a specialty investment bank, is pleased to announce its role as the capital structure advisor and hedge advisor in the placement of a \$52,500,000 acquisition loan (the “Transaction” or the “Loan”) on behalf of a regional owner/operator (Borrower).

The acquisition financing was used to acquire five enhanced independent living communities in Michigan (the “Portfolio”). The Portfolio surrounds the Metro-Detroit MSA and has a total of 631 physical units (695 beds).

Christopher Utz, Managing Director in Ziegler’s Senior Housing & Care Finance Practice advised and negotiated the Transaction for the Borrower and placed the \$52,500,000 Loan with Oxford Finance.

Ziegler’s Structured Products practice successfully placed an interest rate cap through a competitive bid process, ultimately executing the cap with Goldman Sachs.

Ziegler’s Senior Housing & Care Finance Practice is dedicated to delivering best-in-class advisory and financing solutions for companies and organizations across the healthcare industry. In our core practice areas — healthcare services, information technology, hospitals, and senior living, Ziegler is one of the most active M&A firms, offering innovative sell-side, buy-side, recapitalization / restructuring, equity private placement, and strategic partnering services.

For more information about Ziegler, please visit us at www.ziegler.com.

About Ziegler:

Ziegler is a privately held, national boutique investment bank, capital markets and proprietary investments firm. It has a unique focus on healthcare, senior living and education sectors, as well as general municipal and structured finance. Headquartered in Chicago with regional and branch offices throughout the U.S., Ziegler provides its clients with capital raising, strategic advisory services, fixed income sales, underwriting and trading as well as Ziegler Credit, Surveillance and Analytics. To learn more, visit www.ziegler.com.



Certain comments in this news release represent forward-looking statements made pursuant to the provisions of the Private Securities Litigation Reform Act of 1995. This client's experience may not be representative of the experience of other clients, nor is it indicative of future performance or success. The forward-looking statements are subject to a number of risks and uncertainties, in particular, the overall financial health of the securities industry, the strength of the healthcare sector of the U.S. economy and the municipal securities marketplace, the ability of the Company to underwrite and distribute securities, the market value of mutual fund portfolios and separate account portfolios advised by the Company, the volume of sales by its retail brokers, the outcome of pending litigation, and the ability to attract and retain qualified employees.

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