

# SOURCE & USE OF FUNDS WORKSHEET

ZIEGLER INVESTMENT BANKING | K-12 & CHARTER SCHOOL FACILITY FINANCE

PLEASE COMPLETE INFORMATION BELOW AND EMAIL TO SROLFS@ZIEGLER.COM OR FAX TO 414 978 6575.

USE OF PROJECT FUNDS	AMOUNT	SOURCE OF PROJECT FUNDS	AMOUNT
Refinance existing debt		Cash already spent through (date)	
Hard costs/construction contract		Current cash on hand as of (date)	
Purchase land (actual cost)		Sales proceeds from existing land or building	
Site work		Debt (construction and/or mortgage loan)	
Architectural fees			
Furniture, fixtures & equipment			
<b>TOTAL USES</b>		<b>TOTAL FUNDING SOURCES</b>	

- If you recently acquired a site, please provide the actual costs of the site and the date it was purchased.
- The "Cash Spent" amount should include all monies used for so far on items in the "Uses of Project Funds" categories. Be sure to include the date of this calculation.
- "Cash on Hand" should be as of the date of this application. Please only include funds that are available for the project; do not list funds that are committed to other uses.
- To determine the amount of "Debt" required to complete your project, start with the total uses figure and subtract all other sources figures. That will be the amount your school needs to borrow.
- The total sources figure and your total uses figure must be an identical amount.

## ZIEGLER

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